## A REALVOLVE HOW-TO | By Mark Stepp

## **OnBoard Day 7 - View All Contacts**

On day 4, I briefly discussed tagging selected contacts in the **View All** screen. Today, I will show that screen in more detail.

Once again, click on the double chevron " >> " next to the Contact count to display the contacts from the list view. The image below shows the top section of the View All work pane, I've numbered each element to make it easier to describe.



- Select Records This check box selects those records that are loaded into the current view. The table of contacts only displays a limited number of records at a time to increase load speed in low bandwidth areas.
- 2. Table View List of contacts in table format of columns and rows.
- 3. Grid View Lists contacts in a grid format which include an Image and the A|B|C|D category.
- 4. Add Note Adds a note to each selected contact.
- 5. Add Tags Adds a tag or tags to each selected contact.
- 6. Delete Deletes each selected contact and puts them in the trash. (Settings > Trash)
- 7. Send Email Send an email to the selected contacts.
- Send to Google Sends the selected contacts to your Google drive as a spreadsheet. (must have a Google account setup in Settings > My Social Network. This option allows you to print labels or letters using Google Docs. <u>Printing Labels Video</u> / <u>Printing Letters Video</u>
- 9. Export to CSV Exports the selected contacts to a Comma Separated Values file.
- 10. Select ALL (link) Selects ALL contacts even if they are not displayed in the current view.
- Merge When 2 or more records are selected which are the same contact this button allows you to merge the data into one record to eliminate duplicates. (<u>See Video</u>)

If you have any questions, please contact us at: <a href="mailto:support@realvolve.com">support@realvolve.com</a>

## Questions?

Please direct questions and comments to support@realvolve.com.

© 2015, Realvolve, LLC. All rights reserved.