A REALVOLVE WHITE PAPER | By Mark Stepp

List of CSV Import fields

Importing records from one system to another can be a challenge. To ease the challenge, we have created a CSV import feature which allows you to pick the fields in Realvolve that match the source data. Below is the list of available fields by sections: **Contact**, **Property** and **Transaction**.

Note:

- * Indicates that the Record ID of the source record is used for lookup when needed.
- ** Indicates special fields for Top Producer formatted fields.

Contact Fields

Relationship Fields (When Primary / Secondary are connected)

Anniversary Anniversary (Year)
Anniversary (Day) Mailing Name
Anniversary (Month) Greeting

Personal Details (Primary / Secondary)

Record type Date of birth (Year)
Client ID Tags

First Name Last Name Notes Dates **

Last Name, First Name Notes

First Name Home Purchase Anniversary

Last Name Last Call Date

Prefix Last Personal Visit Date
Suffix Source type

Title Source URL
Company name Referred By
Client Priority Referred By ID *
Date of birth Import Contact ID *

Date of birth (Day)
Unsubscribe
Date of birth (Month)

Address - Home

Street Address #1 State

Street Address #2 Zip/Postal code

Street Address #3 Country

City

Address - Other

Street Address #1 Street Address #2

Street Address #3

City

State

Zip/Postal code

Country

Address - Work

Street Address #1 Street Address #2

Street Address #3

City

State

Zip/Postal code

Country

Email Address

Home email Work email Other email

Fax numbers

Home fax Work fax Other fax

Phone numbers

Home Phone Home Mobile Work Phone Work Mobile Other Phone Other Mobile Phone Type1 Phone Number1

Phone Type2 Phone Number2 Phone Type3 Phone Number3 Phone Type4 Phone Number4 Phone Type5 Phone Number5

Social Network

Facebook Twitter Handle Linkedin Pinterest Google+ Youtube Blog RSS

Website

Home website Work website Other website

Kids

Kid 1(Name)
Kid 1(Birthdate)
Kid 2(Name)
Kid 2(Birthdate)
Kid 3(Name)

Kid 3(Birthdate) Kid 4(Name) Kid 4(Birthdate) Kid 5(Name) Kid 5(Birthdate)

Property Fields

Property Address

Address ID * Suite number

Full Address City
House number County

Direction Prefix State/Province
Street Zip/Postal Code

Street Designator Country

Property Details

Listing ID * Lot Size
Listing Address ID * House Style
List Status Zoning
Notes Dates ** Floors
Notes Heating
Tags

Tags Roof
MLS # Construction
List Price Exterior
Date Listed Sewage
Date Expires Water
Summary Garage #
Unique Features Garage Type

Unique Features Garage Type
Important Listing Notes Year built
Other Information Acreage
SQFT Dues
Bedrooms Property Tax

Partial Bathrooms Seller ID *
Cooling Seller Agent ID *

Important Date Fields

Date in MLS Marketing Agreement Date

Schools

Legal Description

Open House Date MLS Target Date
Pre Marketing Date Withdrawn Date

Virtual Tour Date

Full Bathrooms

Parcel #

Connections

Website URL
Virtual Tour URL
Blog URL
Pinterest URL
Pinterest URL
Photo URL
Realtor.com URL
Trulia.com URL
Zillow URL

YouTube URL ZIIIOW (

Taglines

Marketing Agent Marketing Narrative

Showings

Alarm Code Gate code Lockbox Number Shackle Code Internet Marketing Narrative Our Web Marketing Narrative

Other Code Directions Showing Instructions

Transaction Fields

Transaction Address

Full Address

Street Address City

State/Province

Zip/Postal Code

County Country

Transaction Details

Transaction Address ID *
Transaction ID *

Closing Status

Closing Source
Notes Dates **

Notes Tags

MLS # Sales Price Acceptance Date

Possession Date Close Date

Contract Date

Close Time Signs at Close Closing Information

Terms

Representation Closing Type Seller ID *

Seller Agent ID *

Buyer ID *

Buyer Agent ID *
Party ID(s) *

Party Role(s) **

Commission

Total Commission (%)

Total Commission (\$) List-Side Commission (%)

List-Side Commission (\$)

Buy-Side Commission (%)
Buy-Side Commission (\$)

Net Commission (\$)

Questions?

Please direct questions and comments to support@realvolve.com.

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